

## Declaration of Loss of Plan Schedule

Please complete this form using BLOCK CAPITALS.

### STEP 1 BOND DETAILS

Contract Type  
(tick one box only)

- |  |   |
|--|---|
| <input type="checkbox"/> Investment Bond                           | <input type="checkbox"/> Inheritance Plan                   |
| <input type="checkbox"/> Complete Investment Portfolio             | <input type="checkbox"/> Universal Capital Account          |
| <input type="checkbox"/> Guaranteed With Profit Bond               | <input type="checkbox"/> Flexible Investment Plan           |
| <input type="checkbox"/> International With Profit Investment Bond | <input type="checkbox"/> Portfolio Bond                     |
| <input type="checkbox"/> International With Profit Redemption Bond | <input type="checkbox"/> Dublin With Profit Redemption Bond |

PLAN NUMBER

### STEP 2 OWNERS OF THE BOND - PERSONAL INVESTORS ONLY

Owner 1

Title (please tick)

- Mr  Mrs  Ms  Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

  
  


Owner 2 (if any)

Title (please tick)

- Mr  Mrs  Ms  Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

  
  


Owner 3 (if any)

Title (please tick)

- Mr  Mrs  Ms  Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

  
  


Owner 4 (if any)

Title (please tick)

- Mr  Mrs  Ms  Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

  
  


If there is an additional owner of the bond, please copy Step 2, complete the corresponding details for the additional owner and attach the completed page to this Declaration of Loss of Plan Schedule.

### STEP 3 OWNERS OF THE BOND - TRUSTEE / CORPORATE INVESTORS ONLY

Name of Trust/Corporate Body

Address (for correspondence)

Please complete the details below for all of the Trustees / Authorised Signatories who are authorised to give instructions relating to this bond.

Name of Trustee/  
Authorised Signatory 1

Name of Trustee/  
Authorised Signatory 2 (if any)

Name of Trustee/  
Authorised Signatory 3 (if any)

Name of Trustee/  
Authorised Signatory 4 (if any)

If there is an additional trustee / authorised signatory of the bond, please copy Step 3, complete the corresponding details for the additional trustee / authorised signatory and attach the completed page to this Declaration of Loss of Plan Schedule.

### STEP 4 DECLARATION

I declare that:

- The Plan Schedule is lost.
- I am the legal owner of the bond and I am legally entitled to the proceeds of the above bond.
- The bond has not been assigned, pledged as security or given to any person who could have any claim upon it.
- I will return the Plan Schedule to SMI if this is found.
- I will indemnify SMI against any claim and any loss or expense which it may occur in consequence of the above not being true and/or payment of the proceeds being made without the Plan Schedule being returned to SMI.

Signature of Owner / Trustee / Authorised Signatory 1

Date

Signature of Owner / Trustee / Authorised Signatory 2 (if any)

Date

Signature of Owner / Trustee / Authorised Signatory 3 (if any)

Date

Signature of Owner / Trustee / Authorised Signatory 4 (if any)

Date

If there are additional owners / trustees / authorised signatories of the bond, please copy this page, complete the corresponding details for each additional owner / trustee / authorised signatory and attach the completed page to this Declaration of Loss of Plan Schedule.

Not for distribution in the USA or Canada. Address for correspondence:

Scottish Mutual International Limited, 16 Joyce Way, Park West Business Park, Dublin 12, Ireland. Telephone number (+353-1) 804 4000. Telephone calls may be recorded. Fax (+353-1) 804 4005. Website address: [www.smi.ie](http://www.smi.ie)

Scottish Mutual International Limited is regulated by the Central Bank of Ireland and is registered in Ireland (Company No. 242244). The company's registered address is 25-28 North Wall Quay, Dublin 1, Ireland. An up-to-date list of its directors, containing the particulars required by paragraphs (a), (b) and (c) of Section 196(1) of the Companies Act 1963, is available upon request from the company's registered office.

MZE205/0314

